**Finance and Performance Panel Work Plan**

NB This work plan is provisional and is subject to change. Changes made outside meetings are agreed between the Scrutiny Officer and the Chair.

Cabinet items beyond two months in advance are not included on the work plan owing to the greater potential they will move or alternative items of higher priority arise in the meantime.

**26 March 2024 – confirmed reports**

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| **Agenda item** | **Cabinet item** | **Description** | **Cabinet portfolio** | **Lead officer** |
| Scrutiny Performance Monitoring | No | To consider the report and agree any recommendations. | N/A | N/A |
| Integrated Performance Report Q3 2023/24 | Yes | To receive an update on finance, risk and corporate performance matters as at 31 December 2023. | Deputy Leader (Statutory) – Finance and Asset Management | Nigel Kennedy, Head of Financial Services |
| Strategic Review of Services Provided by ODS – terms of reference | No | To consider the report and agree any recommendations. | Deputy Leader (Statutory) – Finance and Asset Management | Nigel Kennedy, Head of Financial Services |
| Strategic Review of Services Across Community Services – terms of reference | No | To consider the report and agree any recommendations. | Deputy Leader (Statutory) – Finance and Asset Management | Peter Matthew, Executive Director (Communities and People) |
| Exempt Treasury Management Matters [discussion item] | No | To receive a verbal update on exempt matters relating to Treasury Management. | Deputy Leader (Statutory) – Finance and Asset Management | Nigel Kennedy, Head of Financial Services |